FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
B Number: 3235-0076

OMB Number: Expires: M

May 31, 2005

Estimated average burden hours per response.........16.00

SEC USE ONLY					
Prefix	Serial				
DATE RECEIVED					

Name of Offering (check if this is an amendment and name has changed and indicate change.) Series E Convertible Preferred Stock, and Common Stock issuable upon conversion thereof, of Entigo Corpora	ntion 1131503
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Section 4(6) ☐ ULOE Type of Filing: ■ New Filing ☐ Amendment	PROCESSED
A. BASIC IDENTIFICATION DATA	/
Enter the information requested about the issuer	1 AUG 0 8 2003
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Entigo Corporation	THOMSON
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (100 Lindenwood Drive, Suite 200, Malvern, PA 19355 Telephone Number (101-232-2900)	ncluding Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (I different from Executive Offices)	ncluding Area Code
Brief Description of Business Provides warranty chain management solutions	N S S S S S S S S S S S S S S S S S S S
Type of Business Organization ■ corporation □ limited partnership, already formed □ other (please specify): □ business trust □ limited partnership, to be formed	AUG 0,
Month Year	Estimated D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: □ Promoter □ Beneficial Owner ■ Executive Officer ■ Director □ General and/or	
Full Name (Last name first, if individual) Managing Partn	er
Layne, Stephen M.	
Business or Residence Address (Number and Street, City State, Zip Code) 100 Lindenwood Drive, Suite 200, Malvern, PA 19355	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Shanmugham, Suresh	
Business or Residence Address (Number and Street, City State, Zip Code) c/o Boston Millennia Partners, 30 Rowes Wharf, Suite 500, Boston, MA 02110	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Zakariya, Fawad	
Business or Residence Address (Number and Street, City State, Zip Code) c/o Advent International Corporation, 75 State Street, Boston, MA 02109	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Dick, C.W.	
Business or Residence Address (Number and Street, City State, Zip Code) c/o Ascent Venture Partners, 255 State Street, 5th Floor, Boston, MA 02109-2617	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Renzi, Ned	
Business or Residence Address (Number and Street, City State, Zip Code) c/o Birchmere Ventures, One North Shore Center, Suite 201, 12 Federal Street, Pittsburgh, PA 15212	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Cusumano, Michael	
Business or Residence Address (Number and Street, City State, Zip Code) c/o 100 Lindenwood Drive, Suite 200, Malvern, PA 19355	
Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Boston Millennia Funds	
Business or Residence Address (Number and Street, City State, Zip Code) 30 Rowes Wharf, Suite 500, Boston, MA 02110	
Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ■ Director ☐ General and/or Managing Part	
Full Name (Last name first, if individual) Ascent Venture Partners, III, L.P.	
Business or Residence Address (Number and Street, City State, Zip Code) 255 State Street, 5th Floor, Boston, MA 02109-2617	
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	. Kara	tro krafin	pletje Order und Graz 1935. – Arbeid	B. INI	ORMAT	ION ABO	OUT OFF	ERING	and the suite sime			
1. Has the is	suer sold, or				n-accredited in 2, if filing			g?		Yes □	No ■	
2. What is th	ie minimum	investment	that will be	accepted fro	om any indiv	idual?		•••••		\$_	0.00	
3. Does the	offering per	mit joint ow	nership of a	single unit	?		••••••••••••••••••••••••••••••••••••••			Yes ■	No □	
commiss offering. with a st	tion or simil If a person ate or states,	ar remunera to be listed i list the nam	ation for sol s an associat ne of the bro	icitation of ed person or ker or deale	s been or wi purchasers in agent of a b r. If more th information	in connection roker or deal an five (5) p	on with sale ler registered persons to be	s of securit I with the SI e listed are a	ies in the EC and/or			
Full Name (I	ast name f	irst, if indiv	ridual)									
Business or I	Residence A	Address (Nu	umber and S	Street, City	, State, Zip	Code)					·	
Name of Ass	ociated Bro	ker or Dea	ler									
States in Wh	ich Person	Listed Has	Solicited or	r Intends to	Solicit Pur	chasers						
(Check "A	All States" o	or check ind	dividual Sta	ites)								All States
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
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Name of Ass	ociated Bro	ker or Dea	ler			<u> </u>						
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Full Name (I												
Business or I	Residence A	Address (Nu	umber and	Street, City	, State, Zip	Code)						
Name of Ass	ociated Bro	ker or Dea	ler									
States in Wh	ich Person	Listed Has	Solicited o	r Intends to	Solicit Pur	chasers						
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 3,000,000*	\$ <u>2,026,447</u> *
	■ Common □ Preferred		
	Convertible Securities (including warrants) (Series E Preferred Stock)	\$ 3,000,000	\$ 2,026,447
	Partnership Interests	\$	\$
	Other (Specify:)	\$	\$
	Total	\$ 3,000,000	\$ 2,026,447
	Answer also in Appendix, Column 3, if filing under ULOE.		
	*Represents value of common stock issuable upon conversion of Series E Preferred		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	5	\$ 2,026,447
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of offering NOT APPLICABLE	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees■		\$ 33,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$33,000

215 963 5299

C. OFFERING PRICE NUMBER OF INVESTOR	

					,	5 <u>2,967,000</u>
check	ate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for any put k the box to the left of the estimate. The total of the eeds to the issuer set forth in response to Part C - C	rpose is not known, furnish an estimat payments listed must equal the adjusted	e an	d		
				Payments to Officers, Directors, & Affiliates		ayments To Others
	Salaries and fees			\$		
	Purchase of real estate				_	
	Purchase, rental or lessing and installation of mac Construction or lessing of plant buildings and fac	, ,				
	Acquisition of other businesses (including the val					····
	offering that may be used in exchange for the asset pursuant to a merger)	ts or securities of another issuer		\$	_ 🗆 \$_	
	Repayment of indebtedness			\$	_ 🗆 \$_	
	Working capital			\$	_ 🗆 \$	2,967,000.
	Other (specify):		_	\$	_ 🗆 \$_	
	Column Totals			s	□ s_	2,967,000
	Total Payments Listed (column totals added)				2,967,000)
		PROPER ASSESSMENT OF THE STATE	ار د در ار در در موار		: 12: ₁ . (15: - 1:	
The issuer h	nas duly caused this notice to be signed by the und onstitutes an undertaking by the issuer to furnish to furnished by the issuer to any non-accredited inve	ersigned duly authorized person. If this of the U.S. Securities and Exchange Cor	no nmi:	tice is filed under	Rule 505	, the following
Issuer (Print	or Type)	Signature			Date	
ENTIGO CO	ORPORATION	Ston has		-	8	-1-03
Name of Sign	ner (Print or Type)	Title of Signer (Print or Type)				
Stephen M.	Layne F	President and Chief Executive Officer		4		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)